CAPITALIZATION OF NOBLE MINERAL EXPLORATION INC.

CAPITALIZATION: ***as of August 4, 2026 (all figures in Cdn$)***			
Exchanges:	**TSX-V: NOB FWB: NB7 OTCQB: NLPXF**	**Common Shares O/S**	**264,233,467**
52 Week Trading Range: **TSX-V *(as of close Aug 4, 2026)***	**\$0.035 - \$0.28**	**Regular Warrants**	**19,999,982**
Market Capitalization: @ \$0.065	**~ \$17.7 million**	**Compensation Warrants O/S**	**782,830**
		Options	**2,480,000**
		Fully Diluted:	**287,496,279**

WARRANTS OUTSTANDING:

Warrants	Number of warrants	Exercise Price	Expiry Date
Regular Warrants*	2,500,000	\$0.11	November 21, 2027
Regular Warrants*	625,000	\$0.11	December 1, 2027
Regular Warrants *	750,000	\$0.125	December 27, 2027
Regular Warrants *	4,058,333	\$0.125	December 22, 2027
Regular Warrants *	8,566,649	\$0.10	November 19, 2027
Regular Warrants	3,500,000	\$0.20	March 9, 2028
Total Regular Warrants	**19,999,982**		

****Each regular warrant entitles the holder to acquire one common share of the Company***

COMPENSATION WARRANTS OUTSTANDING:

Compensation Warrants	Number of warrants	Exercise Price	Expiry Date
Compensation Warrants (1)	316,164	\$0.06	November 19, 2027
Compensation Warrants (1)	466,666	\$0.125	March 9, 2028
Total Broker Warrants	**782,830**		

(1) *Each compensation warrant entitles the holder to acquire one common share of the Company.*

OPTIONS AND RSUs OUTSTANDING:

Compensation Security	Number of Securities	Exercise Price	Expiry Date
Stock Options (2)	2,480,000	\$0.05	Aug. 13, 2027
RSU's (3)	3,330,000	N/A	N/A

(2) Each option entitles the holder to acquire one common share of the Company at a price of \$0.05 per share until August 13, 2027
(3) The RSUs were granted on February 6, 2026 and vest one year after their grant. Upon being fully vested, the RSUs may be settled in the corresponding number of common shares of the Company or in the cash equivalent of those shares, at a discounted market price based on the closing price on the vesting date, or in a combination of shares and cash.