

FACT SHEET

UPDATED January 9, 2024



**NOBLE
MINERAL**
EXPLORATION INC.

A Canadian junior natural resource company listed on the TSX Venture Exchange, the Frankfurt Stock Exchange and the OTCQB. Noble Mineral Exploration Inc. holds approximately 63,000 hectares of mineral rights in various areas of Northern Ontario, Quebec and Newfoundland upon which it plans to generate joint venture exploration programs.

Project Generator 2024

Focused on Battery and Critical Minerals

- **Project 81** ~25,000ha in the Timmins-Cochrane area of Northern Ontario, for which it holds the mineral rights for VMS and Gold available for option;
- **Mann et al Twps** ~11,900ha in the Timmins area of Northern Ontario, for which it holds the mineral rights focusing on Ni-Co-PGM optioned to Canada Nickel Company;
- **Thomas Carbonatite** ~ 2,215ha REE property near the Timmins area in Northern Ontario.
- **Nagagami River Carbonatite** ~4,845ha Niobium and Rare Earth discovery near Hearst in Northern Ontario available for option;
- **Boulder Project** ~4,600ha drilling in 2023 to follow up Airborne EM/Mag for Boulder producing 70%+ Copper;
- **Dargavel Gold Trend** ~7kms strike length with gold results reported;
- **Lucas Gold** ~17km strike length with gold results reported;
- **Cere-Villebon** ~482ha near Val d'Or, Quebec with historic Copper-Nickel-PGM results on the property with drilling results reported July 2023;
- **Buckingham Graphite** ~3,700ha in the Outaouais area of Western Quebec with large flake recoverable graphite with NI 43-101 Report April 2023;
- **Laverlochere** ~518ha near Rouyn-Noranda, Quebec follow up work on Nickel-Copper-Cobalt-Gold and PGM results from 1960's;
- **Havre St Pierre** ~10,152ha untested Nickel, Copper, Gold Prospect with follow up airborne Q4 2023;
- **Central Newfoundland** ~175ha untested VMS/Copper/Gold anomaly on strike with Spruce Ridge;
- **Holdsworth Gold** ~304ha gold project near Wawa, Northern Ontario

Exchange: Symbol

TSX.V: **NOB**

FWB: **NB7**

OTCQB: **NLPXF**

As of January 9, 2024

Cdn. \$0.065

52 week Hi-Lo

Cdn \$0.08 - \$0.035

Shares Outstanding

236.2 million

Warrants O/S

8.5 million

Options/RSU's O/S

5.5 million

Fully Diluted

Approx. 251 million

Market Capitalization

~ \$15.4 million

Year End

August 31

Financial Reports:

www.sedar.com

Transfer Agent:

TMX Equity Transfer
Services

Investor Relations

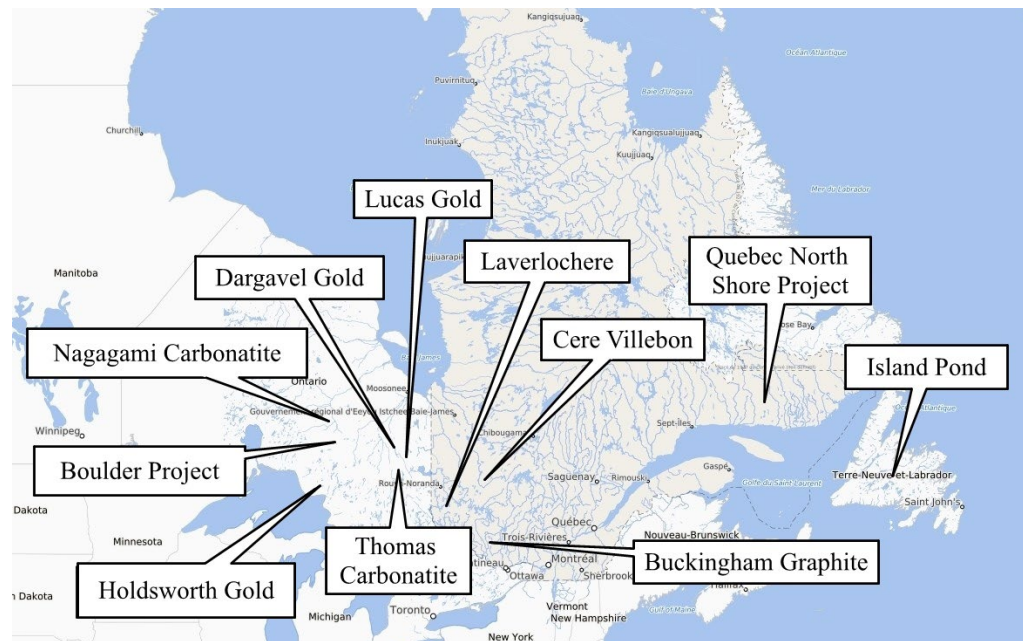
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Qualified Person:

All projects are conducted under the Supervision of Noble's Exploration Manager Wayne Holmstead PGeo

The Company's Qualified Persons under the meaning of NI 43-101 are
Michael Newbury P.Eng
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OTHER PROJECTS

RECENT CORPORATE ACTIVITIES

- In 2020 Noble spun out a pure play Nickel-Cobalt-PGM Company - Canada Nickel Company (CNC.V) and transferred 100% interest in the Crawford Nickel-Cobalt Project into Canada Nickel Company;
- The Company assigned a 2% NSR Royalty interest on all the patented lands to Franco-Nevada Corporation (FNV.TSX) and retains a 2% NSR on all staked mining claims;
- The Company reacquired the Holdsworth Gold property from MacDonald Mines;
- The Company has agreed to option or acquire 307 mining claims and has staked 256 mining claims in Mann, Hanna, Duff and Reaume Twps in the Timmins area covering a total of ~11,992 ha currently optioned to Canada Nickel;
- The Company acquired in 2021 the Buckingham Graphite property, the Cere-Villebon Ni/Co/PGM property and the Laverlochere Ni/Cu/Co/Au/PGM property all of which are in Quebec;
- The Company owns 224 mining claims (~4,4845 ha) for Niobium and Rare Earths in the Nagagami River Carbonatite complex north west of Hearst Ontario;
- The Company in 2021 acquired a 50% interest in claims in Carnegie, Kidd, Wark and Prosser Twps;
- In 2022 the Company completed the sale of 7 properties to Canada Nickel for 3,500,000 shares which were dividended out to the Noble shareholders by way of Return of Capital;
- The Company staked 188 mining claims (10,152ha) in the Havre St Pierre area of Quebec, with Airborne survey flown Q4 2023;
- The Company is staking/acquiring additional targets
- Noble has recently acquired a Rare Earth property (2,215 ha) in the Thomas Twp, near Timmins, Northern Ontario.

RECENT EXPLORATION ACTIVITIES

- In 2022 the Company completed a 2,000m drill program in Dargavel Twp with results reported in NR 19/05/2022
- In 2022 the Company completed a 865m drill program in Calder Twp with results reported in NR 28/11/2022
- In 2022 the Company has recently completed a 1,302m drill program in the Nagagami Carbonatite with results reported in NR 05/12/2022
- In 2022 the Company completed an Airborne EM and Mag Survey over the Boulder project in Way Twp.;
- In late 2022 and early 2023 the Company completed a line cutting and ground IP Survey over four target areas in Carnegie in advance of a proposed 2,000m drill program scheduled for August 2023;
- 2,000m winter drill program underway in 2024 on Kidd2/Carnegie project;
- Company completed a 1955m drill program on Cere Villebon in Q3 2023
- Additionally, Canada Nickel Corp. has advised Noble that they have completed 16 holes on the northwest and central targets in Mann Township with results to be forthcoming in the next few weeks. (For details on the project see Noble Press Release dated July 31, 2023)

Canada Nickel Company Shareholding

- 2,913,000 shares of Canada Nickel Company Inc

Spruce Ridge Resources Shareholding

- 19,500,000 shares and 750,000 2-yr warrants of Spruce Ridge Resources Ltd

Go Metals Corp. Shareholding

- 1,400,000 shares and 800,000 warrants of Go Metals Corp.

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